

VFS Thread Dyeing Limited
(As per Prospectus)

Nature of Business	The principal activities of the Company are to carry on the business of dyeing and finishing of sewing thread of different types for 100 % export oriented ready-made garments industries in Bangladesh.	
Principal Products	Principal products of the company are given below: <ul style="list-style-type: none"> ✓ Spun Polyester Yarn ✓ Poly Core Spun ✓ Textured Polyester (Synthetic Filament Yarn) 	
Security Trading Code	VFSTDL	
BSEC's Consent for IPO	May 23, 2018	
Issue Date of Prospectus	May 27, 2018	
Subscription Open	June 24, 2018	
Subscription Close (Cut-off Date)	July 02, 2018	
Authorized Capital	Tk. 1,000,000,000	
Pre-IPO paid-up Capital	Tk. 627,148,000	
IPO size in shares	22,000,000	
IPO size in Tk. at face value	Tk. 220,000,000	
IPO size in Tk. at offer price	Tk. 220,000,000	
Post IPO Paid-up Capital	Tk. 847,148,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 60.28 or GBP 45.42 or EUR 52.01	
Use of IPO Proceeds	Acquisition of Plant & Machinery	177,403,108 (80.64%)
	Partial Repayment of Term Loan (Sonali Bank Limited, Local Office)	25,092,728 (11.41%)
	IPO expenses	17,504,164 (7.96%)
	Total	220,000,000 (100%)
NAV per share	Tk. 19.90 as on June 30, 2017	
Earnings per Share	Tk. 2.25 for the period ended on June 30, 2017	
Issue Managers	Citizen Securities & Investment Ltd. and First Security Islami Capital & Investment Ltd.	
Auditor	Ahmad & Akhtar	
Website	www.vfsthread.com	