

**Shepherd Industries Limited**  
**(As per Prospectus)**

Nature of Business	Shepherd Industries Limited is a 100% export oriented company engaged in dyeing of different counts of yarn and market the processed yarn as deemed exporter.	
Major Product	The company is engaged in the business of yarn dyeing. Hence, dyed yarn is the only product which contributes 100% on the total revenue.	
Security Trading Code	SHEPHERD	
BSEC's Consent for IPO	December 08, 2016	
Subscription Open	January 08, 2017	
Subscription Close (Cut-off Date)	January 16, 2017	
Authorized Capital	Tk. 1,900,000,000	
Pre- IPO paid-up Capital	Tk. 1,042,059,860	
IPO size in shares	20,000,000	
IPO size in Tk. at face value	Tk. 200,000,000	
IPO size in Tk. at offer price	Tk. 200,000,000	
Post IPO Paid-up Capital	Tk. 1,242,059,860	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 63.78 or GBP 50.86 or EUR 60.71	
Use of IPO Proceeds	Civil Construction	28,140,524 (14.07%)
	Machineries	96,970,692 (48.49%)
	Expansion of ETP	15,424,550 (07.71%)
	Repayment of short term loan	44,464,234 (22.23%)
	IPO Expenses	15,000,000 (07.50%)
	<b>Total</b>	<b>200,000,000 (100%)</b>
NAV per share (With Revaluation Reserve)	Tk. 18.70 as on June 30, 2016	
NAV per share (Without Revaluation)	Tk. 13.39 as on June 30, 2016	
EPS	Tk. 0.46 as on June 30, 2016 (3 months) and Tk. 1.26 (adjusted) as on March 31, 2016 (12 months)	
Issue Manager	Alpha Capital Management Limited.	
Auditor	MAHFEL HUQ & CO.	
Website	www.shepherdbd.com	