

M.L. Dyeing Limited (MLDL)
(As per Prospectus)

Nature of Business	The principal activities of the Company are to carry on the business of dyeing and finishing yarn for 100% export oriented sweater industries in Bangladesh.	
Principal Products	The Principal product of M.L. Dyeing Limited (MLDL) is dyed yarn. The Company dyes different types of yarn by receiving order from 100% export oriented Sweater industries in Bangladesh.	
Security Trading Code	MLDYEING	
BSEC's Consent for IPO	June 10, 2018	
Issue Date of Prospectus	June 12, 2018	
Subscription Open	July 08, 2018	
Subscription Close (Cut-off Date)	July 19, 2018	
Authorized Capital	Tk. 2,100,000,000	
Pre-IPO paid-up Capital	Tk. 1,404,100,000	
IPO size in shares	20,000,000	
IPO size in Tk. at face value	Tk. 200,000,000	
IPO size in Tk. at offer price	Tk. 200,000,000	
Post IPO Paid-up Capital	Tk. 1,604,100,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 60.28 or GBP 45.24 or EUR 51.50	
Use of IPO Proceeds	Acquisition of Machineries & Equipment	178,300,000 (89.15%)
	IPO expenses	21,700,000 (10.85%)
	Total	200,000,000 (100%)
NAV per share	Tk. 23.71 as on June 30, 2017	
Earnings per Share	Tk. 1.58 for the period ended on June 30, 2017	
Issue Managers	NBL Capital & Equity Management Limited and Rupali Investment Limited	
Auditor	Mahfel Huq & Co.	
Website	www.mldyeing.com	