

aamra networks limited
(As per Prospectus)

Nature of Business	aamra networks limited (ANL) is an IT company involved in Leased Bandwidth distribution, IAAS, SAAS and IP enabled value added services. ANL is one of the first private sector licensed Internet Service Providers (ISP) in Bangladesh.	
Major Products	The main products and services of aamra networks limited are: 1. Internet Bandwidth, Equipment & Others 2. IT Support & Software	
Security Trading Code	AAMRANET	
BSEC's Consent for IPO	July 10, 2017	
Issue Date of Prospectus	July 11, 2017	
Subscription Open	August 06, 2017	
Subscription Close (Cut-off Date)	August 16, 2017	
Authorized Capital	Tk. 1,000,000,000	
Pre-IPO paid-up Capital	Tk. 380,000,000	
IPO size in shares	15,041,209 shares including 9,014,423 shares for EIs (7,512,019 shares for Other EIs and 1,502,404 shares for Mutual Funds) and 6,026,786 shares for General Public including NRB and Others.	
IPO size in Tk. at face value	Tk. 150,412,090	
IPO size in Tk. at offer price	Tk. 562,500,000	
Post IPO Paid-up Capital	Tk. 530,412,090	
Face Value per share	Tk. 10.00	
Cut-Off Price per share	Tk. 39.00	
Offer Price per share for General Public	Tk. 35.00	
Market Lot (Shares)	100	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 43.65 or GBP 33.98 or EUR 38.51	
Use of IPO Proceeds	Loan repayment	185,921,482 (33.05%)
	BMRE for Infrastructure Development	154,667,531 (27.50%)
	Data Center Setup	118,002,406 (20.98%)
	Wi-Fi Hotspot setup in different locations	74,204,408 (13.19%)
	Estimated IPO Expenses	29,704,173 (5.28%)
	Total	562,500,000 (100.00%)
NAV per share	Tk. 23.66 as at June 30, 2016 (Audited) Tk. 26.28 as at March 31, 2017 (Un-audited)	
NAV per share (Including Revaluation Reserve)	N/A	
EPS	Tk. 1.68 (Half year ended on June 30, 2016) [Audited] Tk. 2.62 {For the period (9 Months) ended on March 31, 2017} [Un-audited]	
Issue Manager	LankaBangla Investments Limited	
Registrar to the Issue	ICB Capital Management Limited	
Auditors	K. M. Hasan & Co.	
Website	www.aamranetworks.com	