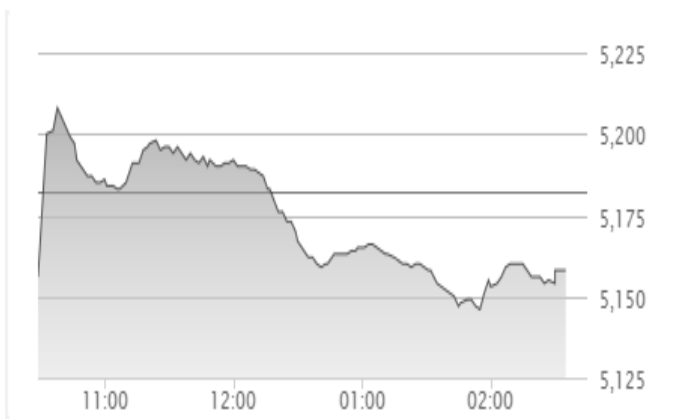


Daily Stock Market Report

Sunday, January 08, 2017

DSEX IN THE SESSION



Source: <http://lankabd.com/>

Market Activities Summary

	Today	Prev Day	% Change
Mkt. Turnover (BDT mn)	10,751.3	12,454.9	↓ -13.68%
Mkt. Turnover (USD mn)	137.03	158.74	↓ -13.68%
Total No of Trade	194,824	203,850	↓ -4.43%
Trade Volume (mn)	322.16	391.32	↓ -17.68%

Market Valuation

	Today	Prev Day	% Change
Mkt. Capitalization (BDT bn)	3,493.0	3,493.5	↓ -0.02%
Mkt. Capitalization (USD bn)	44.52	44.53	↓ -0.02%
Trailing Market P/E*	16.29	15.82	↑ 2.95%
Annualized Market P/E**	17.16	16.67	↑ 2.95%
Market P/BV	2.12	2.06	↑ 2.95%
Dividend Yield	2.86%	2.94%	↓ -2.81%

Market Technicals

	Today	Prev Day	% Change
Avg Trade Volume 20 days (mn)	350.3	346.8	↑ 1.00%
Avg Turnover 20 Days (BDT mn)	10,478	10,344	↑ 1.29%
DSEX EMA (22 days)	5,007.4	4,993.0	↑ 0.29%
DSEX RSI (14 days)	83.42	91.0	↓ -8.33%
DSEX MFI (14 days)	83.70	89.86	↓ -6.86%

Market Movers

Turnover Leaders			
Company	Closing Price	% Change	Turnover (BDT mn)
BEXIMCO	30.20	↓ -0.7%	525.61
PENINSULA	39.90	↑ 3.6%	332.22
RSRMSTEEL	87.7	↑ 3.8%	304.47
IFADAUTOS	110.30	↓ -2.5%	296.14
BBS	54.1	↓ -2.5%	276.87
SAIFPOWER	55.30	↑ 1.3%	239.45
ARGONDENIM	36.8	↑ 2.5%	219.31
SHASHADNIM	76.50	↑ 3.8%	218.35
BDTHAI	28.2	↑ 2.5%	203.78
APOLOISPAT	20.60	↓ -2.8%	182.33

Top Gainers/Least Losers			
Company	Closing Price	% Change	Turnover (BDT mn)
ICB	132.00	↑ 9.82%	92.86
MEGCONMILK	11.40	↑ 9.62%	1.48
MEGHNAPET	9.60	↑ 9.09%	1.14
RANFOUNDRY	136.60	↑ 8.76%	66.71
NORTHERN	256.50	↑ 8.64%	10.54
ZEALBANGLA	39.30	↑ 8.26%	1.83
HAKKANIPUL	54.00	↑ 6.93%	33.78
DULAMIACOT	9.30	↑ 6.90%	0.28
FEKDIL	29.50	↑ 6.88%	124.08
SINGERBD	206.80	↑ 6.21%	170.53

Top Losers/Least Gainers			
Company	Closing Price	% Change	Turnover (BDT mn)
SAMATALETH	28.70	↓ -8.89%	0.35
EBLNRBMF	6.80	↓ -6.85%	7.41
SHURWID	12.70	↓ -5.93%	1.85
FIRSTFIN	9.80	↓ -5.77%	1.22
YPL	31.70	↓ -5.65%	71.80
EMERALDOIL	37.40	↓ -5.56%	85.81
REPUBLIC	22.90	↓ -5.37%	1.15
UNIONCAP	19.90	↓ -5.24%	52.52
RNSPIN	27.40	↓ -5.19%	29.47
MIDASFIN	24.50	↓ -5.04%	4.87

Notes: *Trailing P/E is based on latest twelve months trailing Earnings (Continuing Operations); **Annualized P/E is calculated considering latest quarterly earnings *** (VWAP)- Volume weighted Average Price, source: Bloomberg ****Price Return has been calculated considering 1 and 5 trading days*****14 days Relative Strength Index (RSI) at 70 & 30 Level signals overbought & oversold position respectively. (Source: Amibroker)

Disclaimer available on page no. 11

Market Breadth	211	26	89	
Index Summary				
Symbol	Today	Prev Day	Point Change	% Change
DSEX	5,158.70	5,182.2	(23.55) ↓	-0.45%
DS30	1,860.56	1,864	(3.68) ↓	-0.20%
DSES	1,218.61	1,222	(3.59) ↓	-0.29%

Bangladesh [5158.70, -0.45%]

Broad index went through a correction phase today with 23.55 points down. Index moved straight up in the first half an hour of the trading session and exceeded ~5,200 level. However, index started to fall and closed at ~5,158.70 at the end of the trading session. The next major support level lies at ~5,000 level. Jute, Paper & Printing, and NBF sectors were among the top increasing sectors, whereas, Miscellaneous, Service & Real Estate, and IT Sector were among the top losing sectors. A total number of 0.194824 mn trades were executed in today's trading session generating turnover of BDT 10,751.28 mn with trading volume of 322.155 mn securities. At DSE 89 securities gained price, 211 declined and 26 remained unchanged. DS30 was 3.68 points and DSES was 3.59 points in the red. Among the major sectors NBF, Telecommunication, and Cement increased by 2.96%, 1.41%, and 0.04% respectively. BEXIMCO topped the turnover list followed by PENINSULA, RSRMSTEEL, IFADAUTOS, BBS, and SAIFPOWER.

Macro Update:

Development spending rises 41% in six months

The government's development spending leapt 41% YoY in the first six months of the fiscal year. Between July and December last year, total expenditure under the Annual Development Programme stood at BDT 334.4 bn. The government has set aside BDT 1,233.5 bn for implementing various development projects this fiscal year.

Remittance sees big fall in 2016

The country's remittance inflow witnessed a sharp fall by 11.13% in the just concluded year 2016 due to wide difference in exchange rate between institutions and curb market amid falling oil price. Bangladesh received USD 13.6 bn remittance in 2016, which is far below from USD 15.3 bn in the year 2015. Remittance earnings saw 2.5% growth in the year 2015 from USD 14.94 bn in the year 2014.

Capital machinery import jumps in Jul-Nov

Import payment for capital machinery increased by 80.8% YoY to USD 2.49 bn in the first five months (July-November) of the current financial year, strengthening suspicion of money laundering as the growth came amid dull business and investment situation in the country. Import of industrial raw materials also posted a positive growth in the July-November period of FY17. Experts and BB officials said that some businessmen were now laundering money abroad in the form of import of capital machinery when the country's business was facing a dull situation.

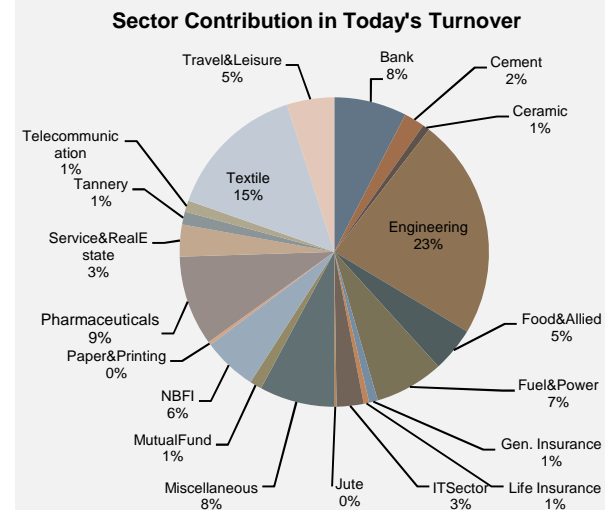
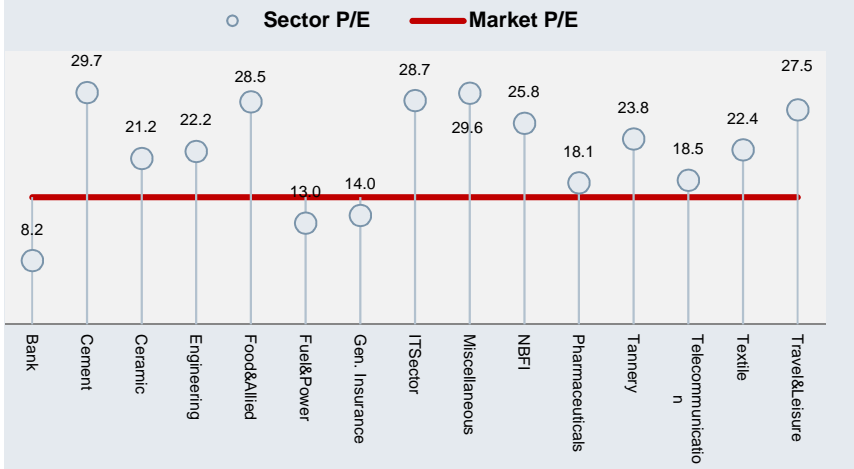
-Ahmed Irtiza

Daily Stock Market Report

Sunday, January 08, 2017

Sector Overview

Sector	No of Listed Co.	No of Trade	Trade Volume	% Change in volume	Turnover (BDT mn)	% Change in Turnover	Mkt Cap (BDT Mn)	% Change in Mkt Cap	Sector P/E (Trailing)
Bank	30	11776	50051142	-22.4%	812.7	-17.8%	486714	-0.05%	8.16
Cement	7	3535	2136817	-48.2%	230.7	-40.2%	159058	0.04%	29.72
Ceramic	5	2502	3337078	-10.7%	79.1	-26.0%	25810	-1.07%	21.25
Engineering	33	38491	49061933	-11.2%	2468.8	-9.4%	189676	-0.46%	22.17
Food&Allied	18	11678	7408367	9.5%	499.3	13.0%	235860	-0.21%	28.51
Fuel&Power	18	12868	12768657	-33.4%	770.4	-32.4%	373516	-0.95%	12.96
Gen. Insurance	35	3125	5025243	-22.7%	98.7	-20.5%	37298	-0.44%	13.96
Life Insurance	12	1762	997174	-23.6%	59.8	-18.4%	48326	-0.77%	0.00
ITSector	7	6026	11124249	43.0%	300.8	29.0%	12098	-1.12%	28.66
Jute	3	1120	124934	221.9%	27.0	245.4%	1120	6.61%	N/M
Miscellaneous	12	14852	22733878	-6.3%	838.7	-3.8%	100777	-1.58%	29.60
MutualFund	35	2690	19411540	9.2%	135.8	5.5%	35983	-0.07%	957.76
NBFI	23	10522	21672540	-28.9%	602.4	-26.6%	185378	2.96%	25.78
Paper&Printing	2	1382	914906	46.6%	36.1	204.8%	1632	3.28%	N/M
Pharmaceuticals	28	21864	26728949	-34.4%	1006.7	-32.0%	445833	-0.62%	18.13
Service&RealEstate	4	6853	6533239	-29.3%	357.4	-29.1%	22932	-1.18%	24.13
Tannery	6	3212	1243138	-21.9%	146.3	0.9%	27669	-0.16%	23.75
Telecommunication	2	1611	614715	-2.2%	124.8	3.6%	413944	1.41%	18.47
Textile	45	31274	65167289	-19.9%	1567.5	-5.9%	107721	-0.74%	22.35
Travel&Leisure	4	7653	14743105	-3.5%	529.4	39.9%	26130	-0.19%	27.48



Money Market Summary

Instrument	Rate
Special REPO (31-Jul-14)	10.25%
Special REPO bid received (BDT crore)	50.00
Special REPO bid accepted (BDT crore)	30.00
% of Special REPO bid accepted	60.0%
ALS (31-May-15)	7.25%
Assured Liquidity	46.75
Inter Bank REPO (5-Jan-17)	3.17%
Inter Bank Repo (BDT Crore)	50.66
Inter Bank Repo rate	3.00%
Reverse REPO (19-Nov-15)	5.25%
Reverse REPO bid received (BDT crore)	7058.00
Reverse REPO bid accepted (BDT crore)	2046.50
% of Reverse REPO bid accepted	29.0%
* Updated according to last auction held	
REPO (19-Dec-11*)	0.00%
REPO bid to BB by Banks and NBFIs (BDT crore)	16,064.00
REPO bid accepted by BB (BDT crore)	16,064.00
% of REPO bid accepted	0.00%
* Updated according to last auction held	

Source: Bangladesh Bank

Commodity and Exchange Rate

Currency	Buy	Sell
USD	78.70	78.70
GBP	96.64	96.75
EUR	82.87	82.92

Commodity	8-Dec-17	5-Dec-17
Gold (USD/t oz.)	\$ 1,172.63	\$ 1,173.57
Brent Crude Oil (USD/bbl.)	\$ 57.10	\$ 56.39
Cotton (USD/lb.)	\$ 73.99	\$ 74.70
Sugar (USD/lb.)	\$ 20.75	\$ 20.77
Wheat(KCB) (USD/bu.)	\$ 423.25	\$ 416.25

Source: Bloomberg

Daily Stock Market Report

Sunday, January 08, 2017

Sectorwise Traded Scripts

Ticker	Close	High	Low	No of Trade	Volume	Turnover	VWAP** *	Changes in Turnover	% of total Sector Turnover	Price Return****		RSI*****	Market Cap.	Trailing PE
										1 Day	5 Day			
Bank						(BDTmn)							(BDTmn)	
ABBANK	21.7	22.5	21.5	875	1654291	36.1	21.85	↓ -51%	4.45%	↓ -2.3%	↓ -2.3%	50.8	14623	6.88
ALARABANK	15.8	16.0	15.7	274	1419360	22.4	15.81	↓ -13%	2.76%	↓ -0.6%	↓ -1.2%	60.6	15710	5.52
BANKASIA	17.9	18.0	17.8	35	83803	1.5	17.87	↓ -73%	0.18%	↑ 1.1%	↓ -1.1%	46.8	15775	8.51
BRACBANK	65.1	65.3	64.3	188	212694	13.8	64.69	↓ -35%	1.69%	↓ -0.3%	↑ 1.4%	55.3	46249	14.16
CITYBANK	27.2	27.3	26.9	249	1008281	27.3	27.07	↓ -4%	3.36%	↓ -0.4%	↑ 1.1%	63.0	23822	6.42
DHAKABANK	18.2	18.4	18.0	163	356940	6.5	18.23	↓ -11%	0.80%	↑ 0.6%	↑ 0.0%	60.7	12520	5.43
DUTCHBANGL	116.8	117.0	113.5	45	21525	2.5	116.63	↑ 24%	0.31%	↑ 2.3%	↓ -0.4%	66.9	23360	8.38
EBL	30.0	30.4	29.4	146	335741	10.1	30.05	↓ -24%	1.24%	↑ 1.4%	↑ 3.1%	69.5	21086	9.00
EXIMBANK	11.6	11.7	11.5	483	2387250	27.7	11.62	↓ -51%	3.41%	↓ -0.9%	↓ -2.5%	60.9	16382	5.50
FIRSTSBANK	13.4	13.8	13.3	494	2652116	35.8	13.51	↓ -65%	4.40%	↓ -1.5%	↓ -2.2%	60.3	9097	6.01
ICBIBANK	4.8	5.1	4.7	236	1511786	7.5	4.97	↑ 97%	0.93%	↑ 2.1%	↓ -5.9%	68.1	3191	0.00
IFIC	20.7	21.2	20.6	310	1161918	24.3	20.91	↓ -48%	2.99%	↓ -1.4%	↓ -0.5%	54.7	11671	8.83
ISLAMIBANK	30.6	33.0	30.0	2307	4504594	139.7	31.04	↑ 770%	17.19%	↑ 2.0%	↑ 1.0%	62.9	49266	14.37
JAMUNABANK	15.6	15.9	15.5	108	232023	3.6	15.70	↓ -67%	0.45%	↓ -2.5%	↓ -1.9%	53.8	9580	5.59
MERCANBANK	14.7	14.9	14.6	254	919617	13.6	14.75	↓ -42%	1.67%	↓ -0.7%	↓ -2.0%	50.5	10866	4.87
MTB	23.3	23.5	23.1	126	768638	17.8	23.22	↓ -39%	2.20%	↑ 0.9%	↑ 0.9%	57.9	10326	7.27
NBL	11.6	11.7	11.4	2032	15152945	175.6	11.57	↑ 30%	21.60%	↑ 0.9%	↑ 4.5%	84.3	22914	4.79
NCCBANK	14.2	14.4	13.9	663	5285909	74.7	14.12	↓ -58%	9.19%	↑ 0.7%	↑ 8.4%	78.3	12542	8.88
ONEBANKLTD	17.5	17.7	17.3	345	1632063	28.5	17.48	↓ 0%	3.51%	↓ -1.1%	↓ -1.7%	60.0	11614	5.68
PRIMEBANK	17.6	17.9	17.5	47	117399	2.1	17.56	↓ -72%	0.25%	↓ -0.6%	↓ -1.1%	56.6	18117	0.00
PREMIERBAN	9.9	10.1	9.8	440	1564896	15.5	9.90	↓ -52%	1.91%	↑ 0.0%	↓ -2.9%	64.7	6753	6.44
PUBALIBANK	23.7	24.0	23.5	86	55512	1.3	23.72	↓ -32%	0.16%	↓ -1.3%	↓ -0.4%	53.1	20865	10.72
RUPALIBANK	26.1	26.9	26.0	176	171693	4.5	26.21	↓ -62%	0.55%	↓ -0.4%	↓ -3.7%	46.7	7205	0.00
SHAHJABANK	14.7	14.8	14.5	99	305683	4.5	14.65	↓ -3%	0.55%	↑ 0.0%	↓ -2.0%	58.5	10800	7.82
SIBL	17.8	18.0	17.6	225	1569053	27.8	17.73	↑ 211%	3.42%	↑ 0.0%	↓ -3.3%	59.7	13142	5.63
SOUTHEASTB	18.2	18.6	18.2	217	907679	16.7	18.36	↓ -28%	2.05%	↓ -1.6%	↓ -1.6%	57.1	16688	5.55
STANDBANKL	12.0	12.2	11.8	229	1890065	22.6	11.98	↑ 8%	2.79%	↑ 0.0%	↓ -1.6%	63.6	9049	5.40
TRUSTBANK	23.6	23.9	23.5	165	487025	11.5	23.63	↓ -57%	1.42%	↓ -0.8%	↓ -0.8%	53.6	11949	6.95
UCB	20.9	21.2	20.8	370	1071340	22.5	20.96	↓ -45%	2.76%	↓ -0.5%	↓ -1.9%	61.6	22031	6.24
UTTARABANK	23.8	24.4	23.7	389	609303	14.6	24.00	↑ 324%	1.80%	↓ -2.9%	↓ -3.3%	41.7	9522	6.58
Cement														
ARAMITCEM	43.6	46.8	43.2	850	598543	26.9	44.99	↓ -46%	11.67%	↓ -4.0%	↑ 6.6%	68.4	1477	96.09
CONFIDCEM	127.7	129.5	124.9	2020	1331725	169.6	127.39	↓ -10%	73.50%	↑ 2.9%	↑ 12.4%	66.5	5746	16.14
HEIDELBCEM	553.1	557.9	550.1	204	34051	18.9	553.77	↓ -23%	8.17%	↑ 0.3%	↑ 1.7%	62.8	31252	18.69
LAFSURCEML	0	0	0	0	0	0	0.00	↓ -100%	0.00%	↑ 0.0%	↑ 1.0%	59.9	96278	51.13
MEGHNACEM	109.2	111.0	108.4	111	23420	2.6	110.08	↓ -20%	1.12%	↓ -0.2%	↑ 3.6%	54.2	2457	114.95
MICEMENT	84.0	85.2	83.1	250	99161	8.3	83.92	↑ 6%	3.61%	↓ -0.9%	↑ 2.1%	65.2	12474	17.32
PREMIERCEM	88.9	90.0	88.8	100	49917	4.4	89.09	↑ 119%	1.93%	↑ 0.1%	↓ -2.1%	51.2	9375	13.72
Ceramic														
FUWANGCER	17.1	17.9	17.0	1417	2464110	42.9	17.42	↑ 7%	54.27%	↓ -3.4%	↓ -6.6%	53.3	1751	13.26
MONNOCERA	43.1	44.0	42.7	117	44149	1.9	43.15	↓ -39%	2.41%	↓ -0.2%	↑ 5.1%	58.1	1031	4310.00
RAKCERAMIC	62.2	63.2	62.0	667	442627	27.6	62.38	↓ -50%	34.92%	↓ -0.6%	↓ -1.6%	51.4	20952	19.09
SPCERAMICS	11.7	12.3	11.7	157	340251	4.1	12.08	↓ -31%	5.20%	↓ -4.1%	↑ 6.4%	70.6	1720	0.00
STANCERAM	55.1	56.3	54.5	144	45941	2.5	55.01	↑ 10%	3.20%	↓ -1.6%	↑ 4.0%	50.6	356	52.0
Engineering														
AFTABAUTO	60.4	61.9	60.3	1127	1090847	66.7	61.12	↓ -6%	2.70%	↓ -1.3%	↑ 3.1%	59.3	5782	21.27
ANWARGALV	72.6	73.8	72.1	275	107833	7.8	72.59	↑ 36%	0.32%	↑ 0.1%	↑ 3.3%	54.7	958	94.29
APOLOISPAT	20.6	21.4	20.4	3160	8755695	182.3	21.10	↓ -10%	7.39%	↓ -2.8%	↓ -1.0%	64.6	7297	10.25
ATLASBANG	115.2	117.4	114.1	347	85521	9.9	115.86	↓ -7%	0.40%	↓ -0.2%	↑ 0.1%	60.8	3154	0.00
AZIZPIPES	66.5	67.4	65.5	62	8774	0.6	66.43	↑ 193%	0.02%	↓ -0.9%	↓ -5.0%	47.0	323	0.00
BDAUTOCA	92.6	97.0	90.2	67	4908	0.5	92.18	↓ -90%	0.02%	↓ -4.3%	↑ 13.8%	63.0	347	1002.92
BBS	54.1	56.6	53.9	3060	5042321	276.9	54.91	↑ 8%	11.21%	↓ -2.5%	↑ 4.0%	59.6	6307	22.30
BDLAMPS	190.9	194.9	185.0	445	68943	13.1	190.15	↑ 53%	0.53%	↑ 2.3%	↑ 6.8%	71.7	1789	56.79
BDTHAI	28.2	28.7	27.2	3082	7252009	203.8	28.09	↑ 43%	8.25%	↑ 2.5%	↑ 11.0%	76.3	3247	19.15
BENGALWTL	48.9	50.5	48.5	591	591478	29.2	49.35	↓ -37%	1.18%	↓ -2.2%	↓ -7.2%	54.6	4067	19.78
BSRMLTD	133.4	135.7	133.0	708	216502	29.1	134.37	↓ -9%	1.18%	↓ -0.4%	↑ 2.2%	50.0	26026	21.13

■ Turnover greater than 10% of the sector
 ■ Turnover greater than 5% of the sector turnover
 ■ Turnover less than 5% of the sector turnover

Daily Stock Market Report

Sunday, January 08, 2017

SECURITIES

Ticker	Close	High	Low	No of Trade	Volume	Turnover	VWAP**	Changes in Turnover	% of total Sector Turnover	Price Return****		RSJ*****	Market Cap.	Trailing PE
										1 Day	5 Day			
Life Insurance (BDTmn)														(BDTmn)
DELTALIFE	104.5	107.5	104.0	465	158434	16.8	106.0	↓ -18%	28.07%	↓ -1%	↑ 2.6%	59.53	12932	0.00
FAREASTLIF	70.3	71.7	70.0	83	31869	2.3	70.5	↓ -4%	3.76%	↓ 0%	↑ 2.9%	63.91	4379	0.00
MEGHNALIFE	56.9	59.6	56.3	190	79756	4.7	58.6	↓ -39%	7.81%	↓ -2.9%	↑ 1.2%	53.99	1817	0.00
NATLIFEINS	186.5	187.9	185.5	74	8744	1.6	186.0	↓ -49%	2.72%	↑ 0%	↓ -4.1%	51.64	15304	0.00
PADMALIFE	30.7	31.7	30.1	92	59290	1.8	31.0	↓ -1%	3.07%	↓ -4%	↑ 5.9%	68.72	995	0.00
POPULARLIF	73.9	74.2	72.5	222	199857	14.7	73.5	↑ 178%	24.51%	↑ 1.1%	↑ 6.3%	62.74	4466	0.00
PRAGATILIF	101.7	102.8	100.1	26	9859	1.0	101.8	↓ -27%	1.68%	↓ -4.0%	↑ 1.7%	52.03	1055	0.00
PRIMELIFE	64.8	65.2	64.5	39	4209	0.3	64.9	↓ -60%	0.46%	↓ 0%	↓ -0.2%	58.23	1978	0.00
PROGRESLIF	53.2	54.0	53.0	7	729	0.0	53.2	↑ 333%	0.07%	↓ -3.3%	↓ -1.5%	51.07	684	0.00
RUPALILIFE	40.9	42.0	40.6	351	285635	11.8	41.4	↓ -45%	19.77%	↓ -1.9%	↑ 9.7%	64.81	1135	0.00
SANDHANINS	36.4	38.0	36.1	166	84749	3.1	36.6	↓ -61%	5.19%	↓ -0.8%	↑ 8.3%	75.21	2773	0.00
SUNLIFEINS	23.1	23.5	22.5	47	74043	1.7	23.4	↑ 133%	2.89%	↓ -3%	↑ 7.4%	67.33	810	0.00
IT Sector														
AAMRATECH	33.7	34.7	33.5	543	658755	22.4	34.0	↓ -70%	7.45%	↓ -1%	↓ -1.2%	54.51	1866	20.67
AGNISYS	24.6	25.0	23.1	2548	6637252	160.5	24.2	↑ 190%	53.35%	↑ 5.6%	↑ 16.0%	78.36	1619	22.76
BDCOM	25.6	26.4	25.4	1010	1895038	49.1	25.9	↑ 62%	16.31%	↓ -1.9%	↓ -0.8%	49.65	1134	16.97
DAFODILCOM	40.7	42.5	40.2	476	552774	22.8	41.3	↓ -13%	7.59%	↓ -3%	↓ -5.3%	49.09	2031	23.80
INTECH	15.1	15.6	15.0	397	656597	10.0	15.2	↓ -14%	3.32%	↓ -1%	↓ -2.6%	57.53	352	19.71
ISNLTD	14.0	14.7	12.9	10	7262	0.1	14.0	↓ -71%	0.03%	↓ -2.1%	↓ -2.1%	55.69	153	0.00
ITC	49.4	50.9	49.0	1042	716571	35.9	50.1	↑ 7%	11.94%	↓ -2%	↓ -0.6%	50.09	4942	50.92
Miscellaneous														
ARAMIT	382.2	391.0	380.1	230	17283	6.7	385.1	↓ -30%	0.79%	↓ -1.3%	↑ 3.7%	61.78	2293	31.90
AMANFEED	69.3	71.2	68.9	952	515578	36.0	69.8	↓ -17%	4.29%	↓ -2.0%	↓ -4.5%	45.91	7318	19.69
BERGERPBL	2244	2303.9	2240.0	29	568	1.3	2260.9	-	0.15%	↓ -2.7%	↓ -3.2%	36.93	52024	27.52
BEXIMCO	30.2	31.0	30.0	5592	17278309	525.6	30.4	↓ -6%	62.67%	↓ -0.7%	↑ 14.8%	81.46	24004	29.64
BSC	535.8	546.0	525.0	4464	274835	147.4	536.6	↑ 4%	17.58%	↑ 2.7%	↑ 13.1%	77.95	7297	53.87
GQBALLPEN	76.9	78.0	75.0	471	197963	15.2	76.8	↑ 109%	1.81%	↑ 3.1%	↑ 9.2%	62.66	687	0.00
KBPPWBIL	21.6	22.4	21.4	951	1529714	33.4	8.4	↓ -21%	3.98%	↓ -1.8%	↑ 0.0%	58.51	1926	21.15
MIRACLEIND	58.1	60.6	57.4	302	154365	9.0	58.6	↓ -11%	1.08%	↓ -1.2%	↓ -3.0%	55.11	1703	48.45
NFML	20.3	21.5	20.1	1243	2524756	52.1	58.6	↓ -1%	6.21%	↓ -3.3%	↓ -1.9%	56.06	1489	20.13
SAVAREFR	53.6	55.0	53.0	5	410	0.0	53.0	↑ 2100%	0.00%	↓ -3.4%	↑ 6.6%	62.23	75	0.00
SINOBANGLA	30.7	32.0	29.9	248	167660	5.2	31.1	↑ 117%	0.62%	↑ 4.1%	↑ 5.5%	66.25	614	22.88
USMANIAGL	93.6	94.7	90.4	365	72437	6.8	93.5	↑ 46%	0.81%	↑ 1.7%	↑ 2.4%	67.55	1347	0.00
Pharmaceuticals & Chemicals														
ACI	408.8	414.4	402.8	816	115185	46.9	407.7	↓ -5%	4.66%	↑ 0.6%	↑ 5.7%	58.12	17914	4.95
ACIFORMULA	154.2	158.0	153.6	546	116554	18.0	154.6	↓ -35%	1.79%	↓ -1.2%	↑ 1.0%	48.18	6939	22.58
ACMELAB	102.9	104.2	102.6	1105	425714	44.0	103.3	↓ -23%	4.37%	↓ -1.0%	↑ 0.9%	54.94	21774	12.34
ACTIVEFINE	43.4	45.0	43.0	1667	2015791	88.5	43.9	↓ -30.15%	8.79%	↓ -2.7%	↓ -1.4%	54.75	6942	15.36
AFCAGRO	53.4	55.8	53.1	1139	1284734	69.9	54.4	↓ -45%	6.94%	↓ -2.9%	↑ 1.3%	56.14	4053	18.77
AMBEEPHA	432.1	439.0	410.0	619	30925	13.2	427.1	↑ 152%	1.31%	↑ 6.0%	↑ 11.8%	64.38	1037	294.11
BEACONPHAR	23.0	23.5	22.8	432	553975	12.8	23.1	↓ -14%	1.27%	↑ 0.4%	↑ 2.7%	64.63	5313	82.14
BXPHERMA	84.8	86.9	84.4	760	642081	55.0	85.6	↓ -76%	5.46%	↓ -2.1%	↑ 4.4%	61.62	34391	10.66
BXSYNTH	9.6	9.8	9.4	340	821692	7.9	9.6	↑ 73%	0.78%	↑ 5.5%	↑ 5.5%	80.80	832	0.00
CENTRALPHL	22.0	23.1	21.9	1818	3264057	72.6	22.2	↓ -20%	7.21%	↓ -3.1%	↓ -0.5%	66.23	2282	27.96
FARCHEM	25.8	26.8	25.6	2422	5071252	132.2	70.5	↓ -13%	13.13%	↓ -2.6%	↑ 7.5%	67.17	4228	13.29
GHCL	40.5	41.5	40.4	239	88092	3.6	40.8	↓ -67%	0.36%	↓ -1.0%	↑ 0.7%	50.39	2916	66.39
GLAXOSMITH	1565.1	1569.0	1562.5	18	398	0.6	1565.1	↓ -18%	0.06%	↓ -0.1%	↑ 1.9%	52.87	18854	23.85
IBNSINA	205.3	209.7	204.6	593	118462	24.4	206.0	↓ -31%	2.43%	↓ -0.9%	↑ 0.8%	49.21	5324	42.96
IMAMBUTTON	19.8	20.0	18.8	49	25289	0.5	19.7	↓ -23%	0.05%	↑ 4.2%	↑ 5.3%	77.55	152	0.00
JMISMMDL	185.9	192.0	182.1	989	220894	41.5	187.6	↑ 33%	4.12%	↑ 0.5%	↑ 6.0%	65.77	2045	28.91
KEYACOSMET	13.3	14.0	13.2	2622	7647381	103.0	13.5	↓ -53%	10.23%	↓ -3.6%	↑ 1.5%	65.54	11107	27.64
KOHINOOR	394.4	400.0	390.0	219	9245	3.6	394.0	↓ -48%	0.36%	↓ -0.5%	↑ 4.5%	63.46	4807	38.32
LIBRAINFU	525.8	533.0	515.6	293	12296	6.5	524.8	↓ -19%	0.64%	↑ 0.8%	↑ 6.8%	65.52	658	0.00
MARICO	1016.9	1037.0	1010.0	553	14738	15.0	1020.0	↓ -37%	1.49%	↓ -1.8%	↑ 2.5%	36.08	32032	22.29
ORIONINFU	60.7	62.0	60.5	462	263517	16.1	61.1	↓ -36%	1.60%	↓ -1.1%	↓ -0.3%	50.78	1236	11.90
ORIONPHARM	42.2	43.4	42.0	722	924250	39.2	42.5	↓ -43%	3.90%	↓ -1.6%	↑ 0.5%	52.30	9875	10.71
PHARMAID	259.6	262.7	252.0	740	83125	21.4	257.8	↑ 160%	2.13%	↑ 3.1%	↑ 7.1%	66.45	810	32.57
RECKITBEN	1551.0	1551.0	1551.0	6	14	0.0	1551.0	↓ -65%	0.00%	↓ -0.1%	↑ 0.1%	50.55	7328	28.04
RENATA	1099.3	1105.0	1097.0	222	7135	7.9	1100.5	↓ -23%	0.78%	↓ -0.2%	↑ 1.6%	58.06	66944	31.22
SALVOCHEM	16.6	17.4	16.5	1111	2479351	41.8	16.9	↓ -2%	4.15%	↓ -4.6%	↓ -6.7%	54.86	979	22.45
SQURPHARMA	253.0	254.4	252.1	1138	440683	111.4	252.8	↑ 12%	11.07%	↑ 0.0%	↑ 1.9%	67.12	173544	21.41
WATACHEM	174.6	180.0	173.8	224	52119	9.2	176.9	↑ 13%	0.92%	↓ -0.6%	↑ 1.7%	57.90	1517	45.59

Daily Stock Market Report

Sunday, January 08, 2017

Sectorwise Traded Scrips														
Ticker	Close	High	Low	No of Trade	Volume	Turnover	VWAP* **	Changes in Turnover	% of total Sector Turnover	Price Return****		RSI*****	Market Cap.	Trailing PE
										1 Day	5 Day			
Service & RealEstate (BDTmn)														
EHL	43.4	45	43	497	433,652	19.0	43.7 ↓	-52%	5.30%	↓-1.1%	↓-0.5%	50.10	4051.2	19.34
SAIFPOWER	55.3	56.2	54.8	3,580	4,314,887	239.5	55.51 ↓	-33%	67.00%	↑1.3%	↑6.1%	68.92	6431.1	12.58
SAMORITA	82.0	85	81	875	310,431	25.8	83.0 ↓	-24%	7.21%	↑0.7%	↑13.7%	70.56	1340.1	48.24
SAPORTL	49.0	50.9	48.8	1,901	1,474,269	73.2	49.67 ↓	-3%	20.49%	↓-2.8%	↓-5.8%	51.83	11109.6	55.06
Tannery														
APEXFOOT	365.5	370	358	1,647	241,656	88.6	366.6 ↑	58%	60.52%	↑2.1%	↑6.6%	69.02	4111.9	42.50
APEXTANRY	145.1	146.0	142.5	135	32,145	4.6	144.22 ↓	-48%	3.17%	↑0.7%	↑3.0%	64.77	2211.32	26.48
BATASHOE	1,153	1,160	1,151	42	3,022	3.5	1,153 ↓	-56%	2.38%	↓0.3%	↓0.1%	42.64	15777.1	19.0
FORTUNE	51.9	53.9	51.6	1,260	928,344	48.7	52.43 ↓	-31%	33.27%	↓-2.8%	↓-0.6%	49.22	5034.3	33.27
LEGACYFOOT	23	24	23	88	26,271	0.6	23 ↓	-34%	0.42%	↓-5.0%	↓-2.1%	53.20	237.8	90.1
SAMATALETH	28.7	30.4	28.5	40	11,700	0.3	29.51 ↑	333%	0.24%	↓-8.9%	↓-15.6%	51.79	296.18	0.00
Telecommunication														
GP	292.0	293.7	287	644	300,578	87.2	290.4 ↑	14%	69.89%	↑1.5%	↑3.2%	67.72	394288	17.74
BSCCL	119.2	121.6	118.6	967	314,137	37.6	119.6 ↓	-15%	30.11%	↓-0.9%	↑1.3%	52.91	19657	102.55
Travel & Leisure														
BDSERVICE	0	0	0	0	0	0	0.00	-	0.00%	0	N/A	0.00	0.0	0.00
PENINSULA	39.9	42.0	38.8	4,303	8,219,408	332.2	40.43 ↑	60%	62.75%	↑3.6%	↑20.9%	78.50	4734.8	41.60
UNITEDAIR	6.8	7.2	6.7	1,002	3,567,534	24.7	6.92 ↓	-53%	4.66%	↓-1.4%	↑1.5%	70.41	4673.6	0.00
UNIQUEHRL	56.8	59.3	56.3	2,348	2,956,163	172.5	58.36 ↑	46%	32.59%	↓-0.9%	↓-0.2%	73.08	16721.9	18.29
Jute														
JUTESPINN	58.6	59.0	56.4	62	4,848	0.3	58.57 ↑	205%	1.05%	↑1.9%	↑7.5%	64.13	99.6	0.00
NORTHERN	256.5	256.7	238.1	405	41,847	10.5	252.29 ↑	366%	39.04%	↑8.6%	↑17.1%	68.04	457.9	0.00
SONALIANSH	207.5	215.0	198.0	653	78,239	16.2	207.19 ↑	196%	59.91%	↑5.9%	↑9.2%	71.10	562.7	122.78
Textile														
AL-HAJTEX	95.4	97.0	93.0	1,975	595,333	56.8	95.51 ↑	110%	3.63%	↑2.7%	↑6.2%	65.69	1758	70.13
ALLTEX	13.7	14.2	13.6	282	302,762	4.2	13.75 ↓	-49%	0.27%	↓-4.9%	↑13.2%	67.51	767	36.05
ANLIMAYARN	32.6	32.8	31.2	639	861,733	27.8	32.27 ↑	124%	1.77%	↑4.8%	↑7.2%	69.38	582	28.60
APEXSPINN	115.3	117.0	114.0	343	76,627	8.9	116.19 ↑	90%	0.57%	↑0.3%	↑5.2%	55.43	969	41.75
ARGONDENIM	36.8	38.5	35.1	3,751	5,946,085	219.3	36.89 ↓	-4%	13.99%	↑2.5%	↑13.9%	72.95	4205	14.11
CMCKAMAL	23.5	24.6	23.2	2,560	7,511,326	180.8	24.06 ↓	-6%	11.53%	↓-1.7%	↑2.6%	64.86	2571	20.62
CNATEX	10.5	11.0	10.4	1,575	7,445,920	79.6	10.69 ↓	-21%	5.08%	↓-2.8%	↓-3.7%	63.45	2513	10.13
DACCADYE	8.9	9.2	8.9	159	345,962	3.1	9.00 ↑	34%	0.20%	↓-2.2%	↓-3.3%	67.32	776	0.00
DELTASPINN	10.7	11.2	10.6	551	2,058,210	22.2	10.78 ↓	-59%	1.41%	↓-1.8%	↓-2.7%	67.88	1619	40.59
DSHGARME	313.4	316.9	308.0	422	37,796	11.8	312.66 ↑	127%	0.75%	↑2.3%	↑5.9%	56.57	1648	46.07
DSSL	18.4	18.8	18.2	1,003	2,155,441	40.0	18.54 ↓	-47%	2.55%	↓-0.5%	↓-0.5%	66.07	2116	13.98
DULAMIACOT	9.3	9.4	8.7	27	30,800	0.3	9.13 ↓	-25%	0.02%	↑6.9%	↑3.3%	63.73	70	0.00
ENVOYTEX	39.4	41.0	39.2	709	788,490	31.4	39.85 ↑	73%	2.01%	↓-3.7%	↑0.3%	50.86	6171	15.21
ETL	18.5	19.4	18.4	737	2,181,305	41.1	18.87 ↑	29%	2.62%	↓-3.1%	↓-4.6%	47.56	2664	14.80
FAMILYTEX	9.4	9.7	9.3	848	3,336,160	31.6	9.48 ↑	11%	2.02%	↓-2.1%	↓-5.1%	60.46	2876	0.00
FEKDIL	29.5	30.2	27.5	1,443	4,250,852	124.1	29.20 ↑	127%	7.92%	↑6.9%	↑8.1%	77.01	4763	16.23
GENNEXT	9.7	10.1	9.6	1,157	6,208,789	60.8	9.77 ↓	-36%	3.88%	↓-2.0%	↓-2.0%	68.24	3968	26.35
HFL	24.1	24.9	24.0	122	71,287	1.7	24.17 ↓	-37%	0.11%	↓-1.2%	↓-4.0%	47.80	2194	25.99
HRTEX	35.5	36.8	35.0	688	926,738	33.2	35.80 ↓	-51%	2.12%	↓-0.3%	↑18.3%	67.43	898	23.99
HWAWELLTEX	40.0	40.3	39.8	58	38,450	1.5	40.00 ↓	-50%	0.10%	↓-0.5%	↓-1.7%	58.92	2240	19.42
MAKSONSPIN	9.1	9.2	9.0	203	835,843	7.6	9.10 ↑	134%	0.48%	↑0.0%	↑2.2%	77.10	2065	17.17
MALEKSPIN	17.8	18.6	17.6	405	707,172	12.9	18.18 ↓	-55%	0.82%	↓-2.7%	↓-1.1%	59.10	3446	12.71
MATINSPINN	40.7	41.8	40.2	266	411,476	17.0	41.50 ↓	-47%	1.08%	↑0.0%	↓-2.6%	58.18	3968	9.96
METROSPIN	8.2	8.6	8.2	61	132,142	1.1	8.31 ↓	-11%	0.07%	↓-3.5%	↓-5.7%	62.02	496	41.90
MHSMIL	21.0	21.4	20.6	619	1,541,228	32.3	21.02 ↓	-42%	2.06%	↑0.5%	↓-5.4%	69.92	1886	16.01
MITHUNKNIT	56.9	58.3	56.5	1,265	776,571	44.7	57.57 ↑	8%	2.85%	↓-1.4%	↑1.2%	49.57	1849	25.86
MODERNDYE	180.6	195.0	175.0	68	3,318	0.6	185.26 ↑	38%	0.04%	↓-4.9%	↑0.5%	50.29	247	121.2
PRIMETEX	23.0	24.5	22.8	417	748,199	17.8	23.75 ↓	-8%	1.13%	↓-3.0%	↑1.8%	53.66	879	20.18
PTL	20.1	20.7	20.0	717	1,586,634	32.2	20.28 ↓	-45%	2.05%	↓-1.0%	↓-1.5%	51.35	2358	11.26
RAHIMTEXT	249.2	256.7	248.0	126	6,125	1.5	250.70 ↓	-25%	0.10%	↓-1.0%	↑2.5%	48.51	1694	40.59
REGENTTEX	16.5	17.1	16.3	790	1,144,651	19.0	16.65 ↓	-20%	1.21%	↓-2.9%	↓-6.8%	57.32	1906	13.40
RNSPIN	27.4	29.9	26.9	1,079	1,061,985	29.5	27.72 ↓	-17%	1.88%	↓-5.2%	↑2.2%	63.71	6790	0.00
SAFKOSPINN	14.1	14.9	14.0	344	438,646	6.2	14.16 ↑	41%	0.40%	↓-2.1%	↓-5.4%	54.71	395	32.05
SAIHAMCOT	16.7	17.4	16.6	469	1,332,046	22.6	16.98 ↓	-63%	1.44%	↓-2.3%	↓-2.9%	58.17	2485	17.27
SAIHAMTEX	15.8	16.2	15.7	143	229,527	3.7	15.93 ↓	-62%	0.23%	↓-1.9%	↓-4.2%	57.09	1431	17.75

Daily Stock Market Report

Sunday, January 08, 2017

Sectorwise Traded Scrips

Ticker	Close	High	Low	No of Trade	Volume	Turnover	VWAP***	Changes in Turnover	% of total Sector Turnover	Price Return****		RSI*****	Market Cap.	Trailing PE
										1 Day	5 Day			
Textile	(BDTmn)									(BDTmn)				
SHASHADNIM	76.5	77.6	73.9	2292	2868599	218.3	76.14	↑ 320%	13.93%	↑ 3.8%	↑ 4.1%	64.3	8628	14.91
SIMTEX	22.3	22.6	22.1	199	289679	6.5	76.14	↓ -63%	0.41%	↓ -0.9%	↑ 5.2%	61.2	1336	9.49
SONARGAON	11.8	12.1	11.7	60	78304	0.9	11.82	↓ -42%	0.06%	↓ -1.7%	↑ 5.4%	70.2	312	0.00
SQUARETEXT	69.5	70.6	69.2	126	47559	3.3	69.71	↓ -77%	0.21%	↑ 0.3%	↑ 0.1%	51.7	12434	16.73
STYLECRAFT	1473.0	1520.0	1453.0	22	376	0.6	1473.13	↓ -23%	0.04%	↓ -1.4%	↑ 7.8%	52.5	810	18.09
TALLUSPIN	11.2	11.4	10.9	144	155685	1.7	11.14	↓ -57%	0.11%	↓ -0.9%	↓ -2.6%	63.8	1001	0.00
TOSRIFA	20.7	21.9	20.4	283	595056	12.4	11.14	↓ -52%	0.79%	↓ -3.7%	↓ -6.3%	54.1	1308	9.46
TUNGHAI	12.4	13.0	12.3	655	1552752	19.5	12.55	↓ -43%	1.24%	↓ -3.1%	↓ -3.9%	59.3	1322	12.80
ZAHEENSPIN	22.2	23.6	21.9	1079	2774369	62.5	22.51	↓ -46%	3.98%	↓ -3.5%	↑ 7.8%	74.7	1902	15.03
ZAHINTEX	18.9	19.7	18.7	393	679281	13.0	19.08	↑ 19%	0.83%	↓ -2.1%	↓ -5.0%	60.5	1406	15.15

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Mutual Fund

Ticker	High	Low	Close	No of Trade	Volume	Turnover (BDT in Mn)	Latest NAV		NAV at (MV/CP)	Closing Price/NAV
							Market Valu	Cost Price		
1JANATAMF	6.1	5.9	5.9	202.0	1,495,149.0	8.9	11.20	10.74	1.04	0.53
1STPRIMFMF	12.5	12.0	12.3	270	654,412	8.06	12.28	16.60	0.74	1.00
8THICB	0	0	6.0	0	0	0	11.32	10.85	1.04	0.53
ABB1STMF	6.1	5.9	7.9	102	1,087,007	6.52	11.69	10.86	1.08	0.68
AIBL1STIMF	8.0	7.8	10.6	14.0	58,331.0	0.5	11.01	10.24	1.08	0.96
ATCSLGF	10.7	10.3	7.6	18	25,387	0.27	12.56	11.79	1.07	0.61
DBH1STMF	7.7	7.4	6.8	51.0	282,290.0	2.1	10.58	10.03	1.05	0.64
EBL1STMF	7.3	6.7	6.8	120	2,311,956	16.16	10.94	10.61	1.03	0.62
EBLNRFMF	7.2	6.6	7.8	135.0	1,095,878.0	7.4	11.00	10.50	1.05	0.71
EXIM1STMF	7.9	7.6	6.3	49	123,376	0.96	11.37	10.47	1.09	0.55
FBFIF	6.5	6.2	12.7	219.0	1,895,785.0	12.1	11.40	10.48	1.09	1.11
GRAMEENS2	12.9	12.5	7.7	150	603,383	7.68	17.72	10.57	1.68	0.43
GREENDELTF	7.8	7.5	21.8	46.0	385,159.0	2.9	10.65	10.02	1.06	2.05
ICB1STNRB	21.8	21.7	8.7	29	20,284	0.44	22.13	30.55	0.72	0.39
ICB2NDNRB	8.9	8.6	5.9	45.0	108,845.0	0.9	11.44	14.72	0.78	0.52
ICB3RDNRB	6.1	5.9	6.3	92	450,370	2.69	8.32	11.43	0.73	0.76
ICBAMCL2ND	6.6	6.3	6.7	43.0	147,666.0	0.9	9.48	13.17	0.72	0.71
ICBEPMF1S1	7.0	6.7	6.5	27	40,616	0.27	8.61	11.79	0.73	0.75
ICBSONALI1	6.7	6.5	5.7	60.0	204,599.0	1.3	9.58	10.97	0.87	0.59
IFIC1STMF	5.8	5.6	7.2	48	227,592	1.30	11.10	10.70	1.04	0.65
IFILISLMF1	7.3	7.1	7.2	39.0	79,010.0	0.6	9.84	11.24	0.88	0.73
LRGLOBMF1	7.3	7.1	7.7	36	491,562	3.54	10.39	9.99	1.04	0.74
MBL1STMF	8.0	7.3	7.5	20.0	182,700.0	1.4	10.95	10.20	1.07	0.68
NCCBLMF1	7.8	7.3	13.0	24	308,059	2.31	10.84	10.62	1.02	1.20
NLI1STMF	13.1	12.8	6.9	22.0	309,560.0	4.0	14.43	12.63	1.14	0.48
PF1STMF	7.0	6.8	5.7	76	438,798	3.02	8.53	11.51	0.74	0.67
PHPMF1	5.8	5.5	5.8	290.0	2,322,060.0	13.2	10.85	10.89	1.00	0.53
POPULAR1MF	5.9	5.6	6.0	183	2,461,356	14.25	11.16	10.86	1.03	0.54
PRIME1ICBA	6.1	6.0	9.5	24.0	48,000.0	0.3	8.68	11.51	0.75	1.09
RELIANCE1	9.8	9.2	12.1	28	261,050	2.44	12.93	11.00	1.18	0.94
SEBL1STMF	12.2	12.0	10.5	13.0	207,000.0	2.5	13.51	11.99	1.13	0.78
SEMLLECMF	11.2	10.2	6.0	13	9,850	0.10	10.29	10.44	0.99	0.58
TRUSTB1MF	6.2	5.9	9.2	136.0	1,017,525.0	6.1	11.46	10.47	1.09	0.80
VAMLBDMF1	9.3	9.2	8.7	14	28,375	0.26	10.95	10.61	1.03	0.79
VAMLRBBF	8.8	8.6	8.9	52	28,550	0.25	11.17	10.90	1.02	0.80

Traded above 20% discount
Traded at premium
Traded around 1% to 20% discount

BLOCK TRANSACTIONS

Instr Code	Max Price	Min Price	Trades	Quantity	Value(In mn)
ACI	407.00	407.00	2.00	50000.00	20.35
CENTRALPHL	22.70	22.70	1.00	40,000.00	0.91
CONFIDCEM	126.00	125.00	3.00	115000.00	14.42
KEYACOSMET	13.60	13.60	1.00	40,000.00	0.54
OLYMPIC	307.00	307.00	2.00	50000.00	15.35
RENATA	1,098.00	1,098.00	1.00	5,000.00	5.49
ZAHEENSPIN	24.60	24.60	1.00	56000.00	1.38

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GHAIL: Approval for increasing Authorized Capital in the EGM

The Company has sent minutes of its EGM that was held on 29.12.2016 from where it is further revealed that (Ref: DSE News dated 30.10.2016) the proposal to increase the Authorized Capital of the Company to Tk. 200.00 crore from existing Tk. 100.00 crore is approved.

SALAMCRST: Q2 Financials

Consolidated EPS was Tk. 0.31 for October-December 2016 as against Tk. 0.22 for October-December 2015. Consolidated NOCFPS was Tk. (2.71) for July-December, 2016 as against Tk. 0.56 for July-December, 2015. Consolidated NAV per share was Tk. 19.94 as of December 31, 2016 and Tk. 19.44 as of June 30, 2016.

Daily Stock Market Report



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