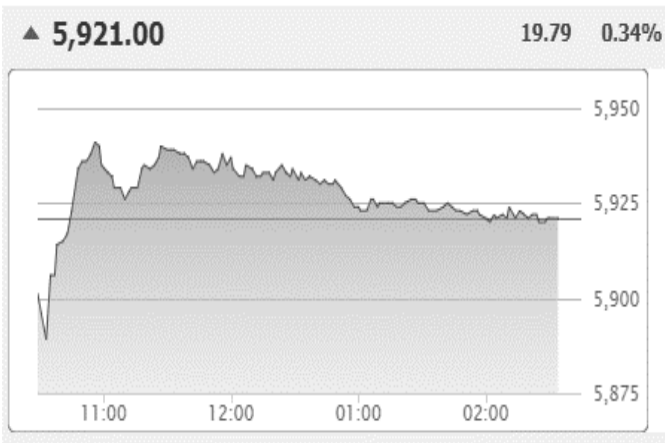


Daily Stock Market Report

Sunday, August 13, 2017

DSEX IN THE SESSION



Source: <http://lankabd.com/>

Market Activities Summary

	Today	Prev Day	% Change
Mkt. Turnover (BDT mn)	7,779.1	9,619.3	↓ -19.13%
Mkt. Turnover (USD mn)	96.54	119.38	↓ -19.13%
Total No of Trade	125,118	146,664	↓ -14.69%
Trade Volume (mn)	258.14	317.70	↓ -18.75%

Market Valuation

	Today	Prev Day	% Change
Mkt. Capitalization (BDT bn)	3,979.3	3,973.2	↑ 0.15%
Mkt. Capitalization (USD bn)	49.38	49.31	↑ 0.15%
Trailing Market P/E*	16.72	16.65	↑ 0.39%
Annualized Market P/E**	18.26	18.21	↑ 0.28%
Market P/BV	2.30	2.29	↑ 0.17%
Dividend Yield	2.88%	2.86%	↑ 0.46%

Market Technicals

	Today	Prev Day	% Change
Avg Trade Volume 20 days (mn)	316.4	313.7	↑ 0.86%
Avg Turnover 20 Days (BDT mn)	9,669	9,623	↑ 0.49%
DSEX EMA (22 days)	5,868.6	5,861.13	↑ 0.13%
DSEX RSI (14 days)	70.64	68.22	↑ 3.55%
DSEX MFI (14 days)	81.66	81.32	↑ 0.42%

Market Movers

Turnover Leaders			
Company	Closing Price	% Change	Turnover (BDT mn)
BBSCABLES	115.00	5.0%	333.84
IFIC	20.70	3.5%	299.98
FORTUNE	56.6	0.2%	225.71
CITYBANK	44.20	0.9%	202.79
UTTARABANK	31.4	9.8%	192.55
IFADAUTOS	161.60	1.8%	188.86
CNATEX	13.7	-2.1%	162.92
PRIMEBANK	25.10	2.0%	149.24
RUPALIBANK	62.5	6.7%	140.70
MERCANBANK	25.60	2.0%	132.42

Top Gainers/Least Losers			
Company	Closing Price	% Change	Turnover (BDT mn)
PUBALIBANK	26.40	10.00%	116.12
UTTARABANK	31.40	9.79%	192.55
SAMATALETH	45.60	8.06%	2.93
DUTCHBANGL	136.40	8.00%	95.44
RUPALIBANK	62.50	6.66%	140.70
MONNOSTAF	709.90	5.83%	3.78
BBSCABLES	115.00	5.02%	333.84
SHAHJABANK	19.60	3.70%	71.11
IFIC	20.70	3.50%	299.98
JAMUNABANK	21.00	3.45%	46.84

Top Losers/Least Gainers			
Company	Closing Price	% Change	Turnover (BDT mn)
BSRMLTD	134.90	-5.93%	112.86
CAPMBDBLMF	9.20	-5.15%	0.78
JUTESPINN	83.20	-4.48%	0.35
FUWANGFOOD	24.50	-4.30%	120.06
DHAKAINS	22.70	-4.22%	1.32
SHURWID	14.20	-4.05%	4.30
BEACHHATCH	17.00	-3.95%	3.09
SHYAMPSUG	22.00	-3.93%	0.41
BDCOM	42.00	-3.89%	29.06
KPPL	11.30	-3.42%	4.46

Notes: *Trailing P/E is based on latest twelve months trailing Earnings (Continuing Operations); **Annualized P/E is calculated considering latest quarterly earnings *** (VWAP)- Volume weighted Average Price, source: Bloomberg ****Price Return has been calculated considering 1 and 5 trading days*****14 days Relative Strength Index (RSI) at 70 & 30 Level signals overbought & oversold position respectively. (Source: Amibroker)

Disclaimer available on page no. 11

Market Breadth

197

30

102

Index Summary

Symbol	Today	Prev Day	Point Change	% Change
DSEX	5,921.60	5,901.81	19.79 ↑	0.34%
DS30	2,126.04	2,125.72	0.32 ↑	0.01%
DSES	1,311.39	1,314.54	(3.14) ↓	-0.24%

Bangladesh [5,921.60, 0.34%]

Broad index gained 19.79 points today. Index started the day with a gain of ~40 points and then slowly came down by ~20 points by the end of the session, closing green at ~5,921.60 level. Today's positive movement of the index is mostly contributed by the movement of financial sector. Among the major large cap sectors only Bank, NBFI, and Telecommunication registered positive movements of 2.55%, 0.16% and 0.11% respectively. A total number of 0.125118 mn trades were executed in today's trading session generating turnover of BDT 7,779.14 mn with trading volume of 258.14 mn securities. At DSE, 102 securities gained price, 197 declined and 30 remained unchanged. DS30 was 0.32 point in the green whereas DSES was 3.14 points in the red. BBSCABLES topped the turnover list followed by IFIC, FORTUNE, CITYBANK, UTTARABANK, and IFADAUTOS.

Macro Update:

Consumer credit jumps 31%

The banking sector posted a significant jump in consumer lending last year riding on growing purchasing power of the middle class. Consumer credit rose 31.29% year-on-year to BDT 29,500 crore in 2016 from BDT 22,460 crore a year ago, according to Bangladesh Bank data. The segment accounted for 4.37% of the total outstanding loan in the economy.

Another LNG floating terminal on cards

The government is set to build another floating liquefied natural gas terminal as it makes an earnest push towards addressing Bangladesh's gas scarcity. The cabinet committee on economic affairs last week approved the draft agreement for awarding the job to a consortium of local Hong Kong Shanghai Manjala Power Limited and Malaysia's Global LNG and Petronas for setting up the terminal on Kutubdia Island in Cox's Bazar.

Macro Update:

BSRMSTEEL declared annual financial performance along with dividend BSRMSTEEL [Mkt. Cap: BDT 30,417.98 mn; 1.87%]

BSRM Steels Limited reported its performance for the year ended on 30th June 2017 with consolidated EPS of BDT 4.98. The NAV per share at the end of Jun'17 stood at BDT 33.72. The board of BSRMSTEEL has declared 15% cash dividend.

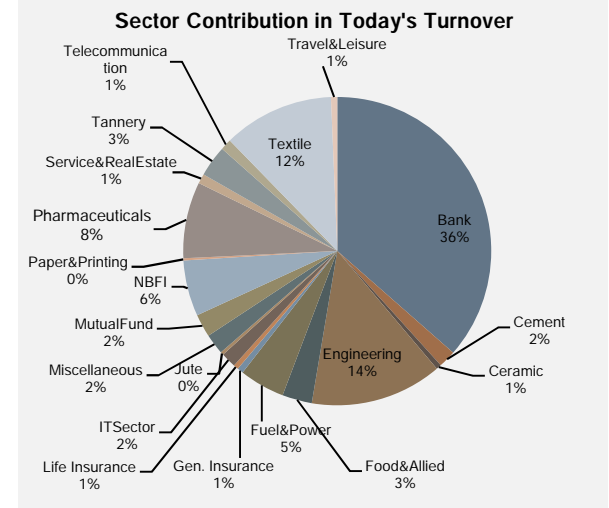
-Ahmed Irtiza

Daily Stock Market Report

Sunday, August 13, 2017

Sector Overview

Sector	No of Listed Co.	No of Trade	Trade Volume	% Change in volume	Turnover (BDT mn)	% Change in Turnover	Mkt Cap (BDT Mn)	% Change in Mkt Cap	Sector P/E (Trailing)
Bank	30	30517	115940826	44.8%	2828.0	43.5%	651854	2.55%	10.09
Cement	7	2311	1379662	-57.4%	140.4	-55.1%	131642	-0.53%	28.60
Ceramic	5	1306	1043922	-3.6%	41.5	2.1%	26088	-1.07%	24.18
Engineering	34	20938	12976980	-18.6%	1072.2	-22.1%	209147	-1.08%	25.75
Food&Allied	18	6192	8044990	-23.3%	241.9	-26.0%	257066	-0.35%	27.86
Fuel&Power	18	6034	4128242	-31.3%	370.3	-31.2%	396882	-0.73%	13.11
Gen. Insurance	35	2105	2447294	-23.0%	49.8	-24.4%	41648	0.29%	13.12
Life Insurance	12	1257	779189	-12.5%	39.2	-14.9%	47094	-0.22%	0.00
ITSector	7	2739	3524626	40.9%	124.2	37.7%	13672	-1.25%	27.14
Jute	3	1113	58766	-35.7%	25.0	-32.3%	1822	-2.39%	N/M
Miscellaneous	12	4666	4090259	-33.9%	165.5	-36.2%	101570	-1.03%	29.60
MutualFund	35	2670	21640995	-47.7%	188.1	-48.9%	43986	-0.61%	1170.78
NBFI	23	6396	11083163	-36.8%	455.2	-40.2%	248682	0.16%	20.54
Paper&Printing	2	816	565098	-6.9%	15.8	-30.6%	2081	-2.70%	N/M
Pharmaceuticals	28	10506	15369102	-12.7%	622.6	-13.9%	494201	-0.24%	19.17
Service&RealEstate	4	1771	1718156	51.1%	80.0	51.7%	20835	-0.83%	17.51
Tannery	6	3545	4210463	40.7%	252.2	38.7%	28437	-0.13%	18.36
Telecommunication	2	1389	367148	-63.8%	90.3	-64.6%	533999	0.11%	16.49
Textile	48	17337	46266296	49.3%	902.6	43.4%	125876	-0.95%	28.08
Travel&Leisure	4	1458	2398320	-14.9%	49.9	-28.7%	25949	-1.06%	24.25



Money Market Summary

Instrument	Rate
Special REPO	31-Jul-14
Special REPO bid received (BDT crore)	50.00
Special REPO bid accepted (BDT crore)	30.00
% of Special REPO bid accepted	60.0%
ALS	31-May-15
Assured Liquidity	46.75
Inter Bank REPO	10-Aug-17
Inter Bank Repo (BDT Crore)	534.31
Reverse REPO	19-Nov-15
Reverse REPO bid received (BDT crore)	7058.00
Reverse REPO bid accepted (BDT crore)	2046.50
% of Reverse REPO bid accepted	29.0%
* Updated according to last auction held	
REPO	19-Dec-11*
REPO bid to BB by Banks and NBFIs (BDT crore)	13,590.65
REPO bid accepted by BB (BDT crore)	-
% of REPO bid accepted	0.00%
* Updated according to last auction held	

Source: Bangladesh Bank

Commodity and Exchange Rate

Exchange rates in BDT

Currency	Buy	Sell
USD	80.70	80.70
GBP	104.82	104.85
EUR	94.81	94.83

Commodity Price

Commodity	13-Aug-17	10-Aug-17
Gold (USD/t oz.)	\$ 1,289.31	\$ 1,278.20
Brent Crude Oil (USD/bbl.)	\$ 52.10	\$ 53.20
Cotton (USD/lb.)	\$ 68.25	\$ 71.06
Sugar (USD/lb.)	\$ 13.20	\$ 13.61
Wheat(KCB) (USD/bu.)	\$ 467.00	\$ 485.75

Source: Bloomberg

Daily Stock Market Report

Sunday, August 13, 2017

Sectorwise Traded Scripts

Ticker	Close	High	Low	No of Trade	Volume	Turnover	VWAP***	Changes in Turnover	% of total Sector Turnover	Price Return****		RSI*****	Market Cap.	Trailing PE
										1 Day	5 Day			
Textile														
SAIHAMTEX	47.1	47.5	46.9	1024	1291622	60.9	47.16	↓ -47%	6.39%	↓ -0.6%	↓ -1.3%	53.6	5478	8.73
SHASHADNIM	67.6	68.5	67.0	129	56297	3.8	67.58	↓ -29%	0.40%	↓ -1.9%	↓ -2.7%	36.1	7624	13.18
SHEPHERD	41.7	42.5	41.5	526	505493	21.2	41.87	↓ -41%	2.22%	↓ -1.2%	↑ 2.0%	55.7	5179	N/A
SIMTEX	32.1	32.6	31.4	444	980486	31.3	67.58	↓ -40%	3.28%	↓ -0.6%	↓ -2.4%	48.7	1924	12.89
SONARGAON	13.1	13.1	13.0	3	1577	0.0	13.06	↓ -97%	0.00%	↓ -3.0%	↓ -7.1%	43.1	347	65.50
SQUARETEXT	67.2	67.6	67.0	124	55344	3.7	67.33	↓ -40%	0.39%	↓ -1.2%	↑ 0.4%	51.5	12023	24.88
STYLECRAFT	1380.6	1391.0	1380.0	10	62	0.1	1380.59	↑ 56%	0.01%	↑ 0.2%	↑ 2.0%	54.8	759	16.96
TALLUSPIN	11.1	11.3	11.1	54	79673	0.9	11.15	↑ 5%	0.09%	↑ 0.0%	↓ -1.8%	47.1	992	0.00
TOSRIFA	27.7	27.8	27.2	412	562966	15.6	11.15	↑ 180%	1.63%	↑ 2.6%	↑ 1.8%	44.4	1750	16.31
TUNGHAI	18.7	18.9	18.1	969	4798501	88.6	18.47	↓ -21%	9.30%	↑ 2.7%	↓ -1.6%	60.7	1994	22.34
ZAHEENSPIN	26.8	27.4	26.8	314	802305	21.7	27.00	↓ -33%	2.27%	↓ -1.1%	↓ -2.9%	46.5	2297	24.95
ZAHINTEX	19.0	19.6	18.8	443	1014889	19.4	19.09	↑ 18%	2.03%	↓ -2.6%	↓ -5.0%	32.9	1413	20.72

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Mutual Fund

Ticker	High	Low	Close	No of Trade	Volume	Turnover (BDT in Mn)	Latest NAV		NAV at (MV/CP)	Closing Price/NAV
							Market Valu	Cost Price		
1JANATAMF	7.6	7.3	7.4	188.0	878,679.0	6.5	12.63	11.62	1.09	0.59
1STPRIMFMF	17.5	16.7	17.0	324	852,119	14.57	13.23	16.99	0.78	1.28
ABB1STMF	7.8	7.5	7.6	355.0	6,466,957.0	49.3	13.26	12.05	1.10	0.57
AIBL1STIMF	8.0	7.8	7.9	26	176,870	1.40	10.92	10.02	1.09	0.72
ATCSLGF	14.0	13.7	13.8	194.0	1,041,595.0	14.4	14.46	13.07	1.11	0.95
CAPMBDBLMF	9.5	9.0	9.2	80	83,730	0.78	10.48	10.58	0.99	0.88
DBH1STMF	9.4	9.0	9.3	25.0	56,812.0	0.5	12.01	10.59	1.13	0.77
EBL1STMF	7.8	7.5	7.6	92	689,167	5.27	12.38	11.47	1.08	0.61
EBLNRMFMF	7.4	7.2	7.2	71.0	918,177.0	6.7	12.34	11.56	1.07	0.58
EXIM1STMF	7.9	7.8	7.8	51	149,212	1.16	12.85	11.57	1.11	0.61
FBFIF	7.2	7.0	7.1	136.0	1,198,045.0	8.5	12.66	11.64	1.09	0.56
GRAMEENS2	16.2	15.8	15.8	66	380,845	6.07	20.22	11.18	1.81	0.78
GREENDELMF	9.1	9.0	9.0	15.0	26,309.0	0.2	12.04	10.59	1.14	0.75
ICB2NDNRB	11.7	11.4	11.6	53	169,700	1.96	13.12	15.50	0.85	0.88
ICB3RDNRB	8.1	7.9	8.0	42.0	166,466.0	1.3	9.42	11.97	0.79	0.85
ICBAMCL2ND	9.9	9.7	9.8	38	32,150	0.31	11.10	13.91	0.80	0.88
ICBEPMF1S1	8.7	8.3	8.4	60.0	207,857.0	1.7	9.70	12.41	0.78	0.87
ICBSONALI1	9.2	9.2	9.2	1	500	0.01	10.96	11.62	0.94	0.84
IFIC1STMF	7.5	7.2	7.3	58.0	604,118.0	4.4	12.55	11.63	1.08	0.58
IFILISLMF1	9.0	8.9	9.0	31	121,720	1.10	10.65	11.86	0.90	0.85
LRGLOBMF1	7.9	7.8	7.8	53.0	977,103.0	7.7	11.70	10.28	1.14	0.67
MBL1STMF	8.7	8.7	8.7	12	103,267	0.90	11.49	10.06	1.14	0.76
NCCBLMF1	8.7	8.7	8.7	3.0	39,810.0	0.3	11.62	10.43	1.11	0.75
NLI1STMF	15.7	15.3	15.5	52	362,000	5.64	17.03	13.94	1.22	0.91
PF1STMF	8.3	8.2	8.3	10.0	5,600.0	0.0	9.83	12.12	0.81	0.84
PHPMF1	8.0	7.8	7.8	129	411,270	3.24	12.49	11.49	1.09	0.62
POPULAR1MF	7.7	7.4	7.5	229.0	3,600,175.0	27.2	12.73	11.77	1.08	0.59
PRIME1ICBA	8.5	8.4	8.5	5	49,250	0.42	10.31	12.19	0.85	0.82
RELIANCE1	11.7	11.5	11.6	11.0	72,250.0	0.8	14.54	11.56	1.26	0.80
SEBL1STMF	14.4	14.3	14.4	23	153,564	2.21	15.89	13.09	1.21	0.91
SEMLIBLSF	10.1	9.6	9.9	16.0	7,250.0	0.1	10.38	10.41	1.00	0.95
SEMLLECMF	10.3	10.0	10.1	55	320,572	3.24	11.42	11.42	1.00	0.88
TRUSTB1MF	7.5	7.3	7.4	140.0	1,238,658.0	9.2	13.01	11.59	1.12	0.57
VAMLBDMF1	10.1	10.0	10.0	19	34,298	0.34	12.34	11.40	1.08	0.81
VAMLRBBF	10.2	10.0	10.2	7.0	44,900.0	0.5	12.60	11.43	1.10	0.81

Traded above 20% discount
Traded at premium
Traded around 1% to 20% discount

BLOCK TRANSACTIONS

Instr Code	Max Price	Min Price	Trades	Quantity	Value(In mn)
ACI	522.0	522.0	3.0	20,000.0	10.4
IFADAUTOS	161.00	161.00	2.00	85,000.00	13.69

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BSRMSTEEL News Title: BSRMSTEEL: Dividend Declaration News: The Board of Directors has recommended 15% final cash dividend (i.e. total 35% cash dividend for the year 2017 inclusive of 20% Interim cash dividend which has already been paid) for the year ended on June 30, 2017. Date of AGM: 28.09.2017, Time: 9:30 AM, Venue: The Institution of Engineers Bangladesh, Chittagong Center, S.S. Khaled Road, Chittagong. Record Date: 07.09.2017. The Company has also reported consolidated EPS of Tk. 8.66, consolidated NAV per share of Tk. 33.72 and consolidated NOCFPS of Tk. 10.95 for the 18 months period from January 01, 2016 to June 30, 2017 whereas consolidated EPS of Tk. 4.98, consolidated NAV per share of Tk. 33.72 and consolidated NOCFPS of Tk. 1.07 for the 12 months period from July 01, 2016-June 30, 2017.

BSRMLTD News Title: BSRMLTD: Dividend Declaration News: The Board of Directors has recommended 10% final stock dividend (i.e. total 20% dividend for the year 2017 inclusive of 10% Interim cash dividend which has already been paid) for the year ended on June 30, 2017. Date of AGM: 28.09.2017, Time: 12:00 Noon, Venue: The Institution of Engineers Bangladesh, Chittagong Center, S.S. Khaled Road, Chittagong. Record Date: 07.09.2017. The Company has also reported EPS of Tk. 3.88, NAV per share of Tk. 55.75 and NOCFPS of Tk. (11.38) for the year ended on June 30, 2017 as against Tk. 6.12, Tk. 52.84 and Tk. (10.74) respectively for the year ended on June 30, 2016.

CAPMBDBLMF News Title: CAPMBDBLMF: Dividend Declaration News: The Trustee Board of the fund has declared 2.0% cash dividend for the period from January 12, 2017 to June 30, 2017. Record date: 10.09.2017. Based on Units outstanding on June 30, 2017 the Fund has also reported EPU of Tk. 0.21, NAV per unit at market price of Tk. 10.21, NAV per unit at cost of Tk. 10.44 and NOCFPU of Tk. (0.22) for the period from January 12, 2017 to June 30, 2017.

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