

Sunday, January 08, 2017

**Development spending rises 41pc in six months** The government's development spending leapt 41 percent year-on-year in the first six months of the fiscal year. Between July and December last year, total expenditure under the Annual Development Programme stood at Tk 33,444 crore, according to statistics from the Implementation Monitoring and Evaluation Division. The government has set aside Tk 123,346 crore for implementing various development projects this fiscal year.

<http://www.thedailystar.net/business/development-spending-rises-41pc-six-months-1341223>

**Capital machinery import jumps in Jul-Nov** Import payment for capital machinery increased by 80.80 per cent to US\$ 2.49 billion in the first five months (July-November) of the current financial year compared with that in the same period a year ago, strengthening suspicion of money laundering as the growth came amid dull business and investment situation in the country. The latest Bangladesh Bank data released on Thursday showed that import of industrial raw materials also posted a positive growth in the July-November period of FY17 compared with that of the same period in FY16. Experts and BB officials said that some businessmen were now laundering money abroad in the form of import of capital machinery when the country's business was facing a dull situation.

<http://www.newagebd.net/article/6417/capital-machinery-import-jumps-in-jul-nov>

**Bangladesh's trade deficit goes up, impacts Balance of Payment** The trade deficit for the first five months of the 2016-17 financial year has gone up, leaving the country with an adverse Balance of Payment (BoP) of \$726 million. At \$3.88 billion, the trade deficit in the goods sector for the July-Nov period is 23 per cent higher than that in the corresponding period last fiscal year. In the service sector there has been a 33 per cent rise in trade deficit.

<http://www.thefinancialexpress-bd.com/2017/01/07/58471/Trade-deficit-up,-impacts-BoP>

**Remittance sees big fall in 2016** The country's remittance inflow witnessed a sharp fall by 11.13% in the just concluded year 2016 due to wide difference in exchange rate between institutions and curb market amid falling oil price. Bangladesh received US\$13.6 billion remittance in 2016, which is far below from \$15.3 billion in the year 2015, according to the Bangladesh Bank data. Remittance earnings saw 2.50% growth in the year 2015 from \$14.94 billion in the year 2014.

<http://www.dhakatribune.com/business/2017/01/06/remittance-sees-big-fall-2016/>

**India slaps duty on jute goods from Bangladesh** The Indian government has imposed anti-dumping duty on jute products imported into the country from Bangladesh and Nepal. The duty, ranging from \$8 to \$350 per tonne, would apply to varying categories of jute goods originating in Bangladesh and Nepal and dumped into India, Business Standard reported on Friday. The duty has been notified by the Indian finance ministry on January 5, 2017, as 'dumping' of jute goods was suppressing the prices in the domestic industry. Due to dumping, the performance of the domestic jute industry had deteriorated in terms of profitability returns on investments and cash flow.

<http://www.newagebd.net/article/6448/india-slaps-duty-on-jute-goods-from-bangladesh>

**বিএসইসির নতুন ভবন ও লিটারেসি কর্মসূচির উদ্বোধন** আজ বাংলাদেশ সিকিউরিটিজ অ্যান্ড এক্সচেঞ্জ কমিশনের (বিএসইসি) নবনির্মিত 'সিকিউরিটিজ কমিশন ভবন' ও 'দেশব্যাপী ফিন্যান্সিয়াল লিটারেসি' কার্যক্রমের আনুষ্ঠানিক উদ্বোধন হতে যাচ্ছে আজ। বিএসইসি সূত্রে জানা গেছে, প্রধানমন্ত্রী শেখ হাসিনা আজ সকালে রাজধানীর আগারগাঁওয়ে নতুন সিকিউরিটিজ কমিশন ভবন উদ্বোধন করবেন। ভবনটির উদ্বোধন শেষে প্রধানমন্ত্রী বঙ্গবন্ধু আন্তর্জাতিক সম্মেলন কেন্দ্রে বিএসইসি গৃহীত 'দেশব্যাপী ফিন্যান্সিয়াল লিটারেসি' কার্যক্রম সংক্রান্ত ওয়েবসাইট উদ্বোধন করবেন।

<http://bonikbarta.com/news/2017-01-08/102021/>

### Index Summary

Symbol	01/05/17	01/04/17	Point Change	% Change
DSEX	5,182.25	5,156.6	25.64	0.50%
DS30	1,864.24	1,856	8.32	0.45%
DSES	1,222.20	1,218	3.72	0.31%

### Market Activities

	01/05/17	01/04/17	% Change
Mkt. Turnover (BDT mn)	12,454.9	12,091.1	3.01%
Mkt. Turnover (USD mn)	158.74	154.11	3.01%
Total No of Trade	203,850	206,131	-1.11%
Trade Volume (mn)	391.32	389.34	0.51%

### Market Valuation

	01/05/17	01/04/17	% Change
Mkt. Capitalization (BDT bn)	3,493.5	3,485.7	0.22%
Mkt. Capitalization (USD bn)	44.53	44.43	0.22%
Trailing Market P/E*	15.82	15.78	0.26%
Annualized Market P/E**	16.67	16.63	0.26%
Market P/BV	2.06	2.05	0.26%
Dividend Yield	2.94%	2.95%	-0.26%

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