

1st JANATA BANK MUTUAL FUND
Statement of Financial Position (Un-audited)
as at September 30, 2017

| | Amount in Taka | |
|--------------------------------|----------------------|----------------------|
| | 30-Sep-17 | 30-Jun-17 |
| <u>ASSETS</u> | | |
| Investment at fair value | 3,105,404,184 | 2,853,423,343 |
| Dividend Receivables | 2,644,389 | 9,096,154 |
| Interest Receivable | 5,972,396 | 4,750,034 |
| Advance, Deposit & Prepayments | 5,425,660 | 6,867,556 |
| Others Receivable | 29,527,309 | 82,658,269 |
| Cash & Cash equivalents | 137,973,015 | 141,687,302 |
| Preliminary & Issue Expenses | 19,588,705 | 21,249,684 |
| | 3,306,535,658 | 3,119,732,341 |

LIABILITIES

| | | |
|------------------|-------------------|-------------------|
| Accounts Payable | 36,201,096 | 38,379,622 |
| | 36,201,096 | 38,379,622 |

Net Assets

| | | |
|--|----------------------|----------------------|
| | 3,270,334,562 | 3,081,352,719 |
|--|----------------------|----------------------|

OWNERS' EQUITY

| | | |
|-------------------------------|----------------------|----------------------|
| Capital Fund | 2,754,633,310 | 2,554,296,350 |
| Unit Premium | 139,559,608 | 84,466,933 |
| Dividend Equalization Reserve | 533,406 | 533,406 |
| Unrealized Gain | 368,724,520 | 133,664,677 |
| Retained Earnings | 6,883,719 | 308,391,353 |
| | 3,270,334,562 | 3,081,352,719 |

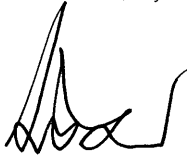
Net Assets Value (NAV)

| | | |
|----------------------|---------------|---------------|
| At cost | 2,901,610,042 | 2,947,688,042 |
| At Market (adjusted) | 3,270,334,562 | 3,081,352,719 |

Net Assets Value (NAV) per unit

| | | |
|----------------------|-------|-------|
| At cost | 10.53 | 11.54 |
| At Market (adjusted) | 11.87 | 12.06 |

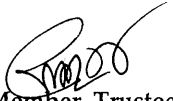
On behalf of 1st Janata Bank Mutual Fund:



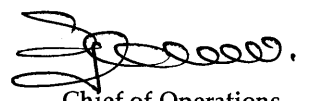
Chairman, Trustee
Investment Corporation of Bangladesh



CEO & Managing Director
Asset Manager, Bangladesh RACE Management PCL



Member, Trustee
Investment Corporation of Bangladesh



Chief of Operations
Asset Manager, Bangladesh RACE Management PCL



Chief Compliance Officer
Asset Manager, Bangladesh RACE Management PCL

Dhaka

Date: November 12, 2017

1st JANATA BANK MUTUAL FUND
Statement of Profit or Loss and Other Comprehensive Income (Un-audited)
For the period from July 01 to September 30, 2017

| | Amount in Taka | |
|--|----------------------------------|----------------------------------|
| | July 01, 2017 to Sep 30, 2017 | July 01, 2016 to Sep 30, 2016 |
| <u>INCOME</u> | | |
| Interest Income | 10,361,777 | 15,923,079 |
| Net Income on sale of marketable securities | (5,609,961) | 59,485,343 |
| Dividend Income | 14,433,301 | 8,959,643 |
| | 19,185,117 | 84,368,065 |
| <u>EXPENSES</u> | | |
| Management Fees | 9,111,101 | 7,732,648 |
| Amortization of Preliminary & Issue Exp. | 1,660,979 | 1,660,978 |
| Annual Listing Fees | 1,730,311 | 1,550,406 |
| Trustee Fees | 705,574 | 670,857 |
| Custodian Fees | 774,998 | 586,507 |
| CDBL Charges | 102,199 | 83,005 |
| Bank Charges | 298 | 585 |
| Other Expenses | 91,730 | 71,922 |
| | 14,177,189 | 12,356,908 |
| Profit Before provision | 5,007,928 | 72,011,157 |
| (Provision) or written back for unrealised loss | - | - |
| Net profit for the period | 5,007,928 | 72,011,157 |
| Earnings per unit (EPU) | 0.02 | 0.26 |

On behalf of 1st Janata Bank Mutual Fund:

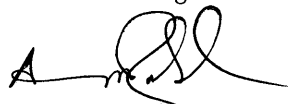

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1ST JANATA BANK MUTUAL FUND
Statement of Changes in Equity
For the period from July 01 to September 30, 2017

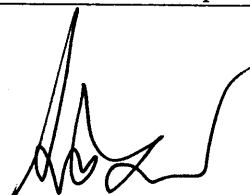
Amount in Taka

| Particulars | Unit Capital Fund | Unit premium | Dividend Equalization Reserve | Unrealized Gain | Retained Earnings | Total Equity |
|----------------------------------|----------------------|--------------------|-------------------------------|--------------------|-------------------|----------------------|
| Balance as at 30 June 2017 | 2,554,296,350 | 84,466,933 | 533,406 | 133,664,677 | 308,391,353 | 3,081,352,719 |
| Dividend for 2016-17 (RIU) | 200,336,960 | 55,092,675 | - | - | (255,429,635) | - |
| Dividend for 2016-17 (cash) | - | - | - | - | (51,085,927) | (51,085,927) |
| Profit during the year | - | - | - | - | 5,007,928 | 5,007,928 |
| Unrealized Gain | - | - | - | 235,059,843 | - | 235,059,843 |
| Balance as at 30 Sep 2017 | 2,754,633,310 | 139,559,608 | 533,406 | 368,724,520 | 6,883,719 | 3,270,334,562 |

Statement of Changes in Equity
For the period from July 01 to September 30, 2016


| Particulars | Unit Capital Fund | Unit premium | Dividend Equalization Reserve | Unrealized Gain | Retained Earnings | Total Equity |
|----------------------------------|----------------------|-------------------|-------------------------------|-------------------|-------------------|----------------------|
| Balance as at 30 June 2016 | 2,444,292,210 | 72,256,462 | 533,406 | 83,653,486 | 133,423,474 | 2,734,159,037 |
| Dividend for 2015-16 (RIU) | 110,004,140 | 12,210,471 | - | - | (122,214,611) | - |
| Profit during the year | - | - | - | - | 72,011,157 | 72,011,157 |
| Unrealized Gain | - | - | - | (60,779,181) | - | (60,779,181) |
| Balance as at 30 Sep 2016 | 2,554,296,350 | 84,466,933 | 533,406 | 22,874,305 | 83,220,020 | 2,745,391,013 |

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1st JANATA BANK MUTUAL FUND
Statement of Cash Flows (Un-audited)
For the period from July 01 to September 30, 2017

| | Amount in Taka | |
|---|----------------------------------|----------------------------------|
| | July 01, 2017 to Sep 30, 2017 | July 01, 2016 to Sep 30, 2016 |
| Cash Flows from / (used) in Operating Activities: | | |
| Interest Income | 9,139,414 | 11,400,528 |
| Income from capital market investment | 20,885,066 | 8,280,365 |
| Net Income on sale of marketable securities | (5,609,961) | 59,485,343 |
| Advance, Deposit & Prepayments | 1,441,896 | 1,513,330 |
| Operating Expenses | (21,225,801) | (32,635,361) |
| Net Cash from Operating Activities | 4,630,615 | 48,044,206 |
| Cash Flows from / (used) in Investing Activities: | | |
| Investments | 36,209,961 | (75,645,679) |
| Net Cash Out Flows from Investing Activities | 36,209,961 | (75,645,679) |
| Cash Flows from / (used) in Financing Activities : | | |
| Dividend paid | (44,554,863) | - |
| Net Cash used in Financing Activities | (44,554,863) | - |
| Net Increase / (Decrease) Cash | (3,714,288) | (27,601,474) |
| Cash & Cash Equivalents at the Beginning of the year | 141,687,302 | 526,747,409 |
| Cash and Cash Equivalents at the end of the year | 137,973,015 | 499,145,936 |
| Net Operating Cash Flow Per Unit (NOCFPU) | 0.02 | 0.17 |


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